Mike DeWine, Governor Jon Husted, Lt. Governor

Matt Damschroder, Director

Quarterly Census of Employment & Wages

Second Quarter 2023

Summary - Employment covered under the Ohio Unemployment Compensation Law totaled 5.408 million in the second quarter of 2023 – up 1.7 percent from one year ago. Fifteen industrial sectors experienced employment increases in the second quarter. Increases ranged from 6.7 percent in Mining to 0.9 percent in Manufacturing.

Four industrial sectors experienced employment declines. Declines ranged from 3.6 percent in Administrative & Waste Services to 0.3 percent in Retail Trade. State and Local Government employment increased 1.4 percent and Federal Government employment increased 3.8 percent compared to the previous year.

The second quarter 2023 payroll of \$81.0 billion was an increase of 4.9 percent from its same calendar point in 2022. All nineteen industrial sectors experienced payroll increases in the second quarter. Increases ranged from 9.4 percent in Accommodation & Food Services to 0.4 percent in Retail Trade. During this same period, State and Local Government wages increased 3.4 percent. Federal Government employees showed a 3.3 percent decrease in wages compared to the previous year.

	Average Employment Second Quarter	Wages (in thousands) Second Quarter	Percent Change Second Quarter 2022 to Second Quarter 2023	
Industrial Sector	2023	2023	Employment	Wages
Total Covered under Ohio UC Law	5,408,461	81,031,250	1.7	4.9
Agriculture, Forestry, Fishing & Hunting	19,243	211,505	3.0	6.5
Mining	9,240	185,314	6.7	9.0
Utilities	18,054	485,421	2.1	7.4
Construction	240,719	4,233,027	1.2	6.6
Manufacturing	688,543	12,058,255	0.9	5.8
Wholesale Trade	241,957	5,009,887	2.2	4.8
Retail Trade	542,169	4,861,079	-0.3	0.4
Transportation & Warehousing	242,694	3,600,338	-1.5	4.0
Information	68,200	1,532,913	-1.8	2.1
Finance and Insurance	239,005	5,339,711	1.6	5.6
Real Estate and Rental and Leasing	69,391	1,003,709	4.8	7.8
Professional and Technical Services	291,076	6,634,062	3.5	7.9
Management of Companies & Enterprises	143,374	4,230,697	2.9	4.3
Administrative & Waste Services	311,808	3,753,465	-3.6	0.9
Educational Services	91,594	1,035,365	3.8	6.7
Health Care & Social Assistance	812,204	11,924,397	3.7	5.0
Arts, Entertainment, & Recreation	93,502	865,952	6.2	6.7
Accommodation & Food Services	485,836	2,712,890	4.3	9.4
Other Services, Except Public Administration	157,750	1,675,956	2.5	6.1
State and Local Government	642,100	9,677,307	1.4	3.4
Federal Government	82,317	1,794,710	3.8	-3.3

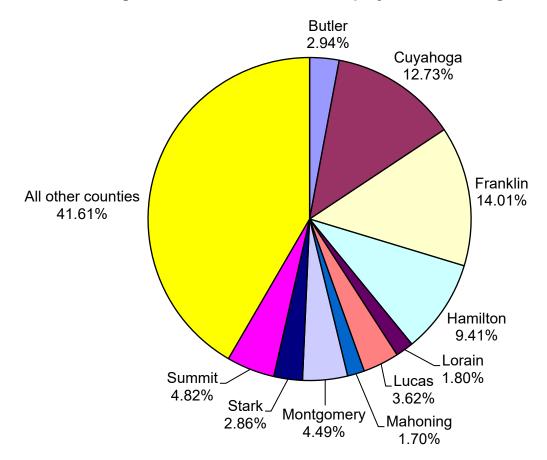
Eight of Ohio's largest counties experienced employment increases from their second quarter 2022 levels. Increases ranged from 4.4 percent in Butler County to 0.4 percent in Cuyahoga County. Both Lucas and Mahoning Counties experienced employment decreases, down 0.2 and 0.5 percent, respectively.

All ten of Ohio's largest counties experienced payroll increases since 2022. Payroll increases ranged from 8.3 percent in Butler County to 1.9 percent in Lucas and Mahoning Counties.

	Average	Wages	Percent Change	
	Employment	(in thousands)	Second Quarter 2022 to	
	Second Quarter	Second Quarter	Second Quarter 2023	
County	2023	2023	Employment	Wages
Total Covered under Ohio UC Law	5,408,461	81,031,250	1.7	4.9
Butler	159,142	2,370,837	4.4	8.3
Cuyahoga	688,543	11,596,728	0.4	2.2
Franklin	757,604	12,739,612	1.5	6.3
Hamilton	508,811	8,800,494	1.3	3.5
Lorain	97,483	1,236,076	2.0	4.6
Lucas	195,715	2,771,581	-0.2	1.9
Mahoning	92,193	1,086,719	-0.5	1.9
Montgomery	242,835	3,457,906	0.7	3.3
Stark	154,912	1,928,564	0.6	3.1
Summit	260,534	3,715,197	2.2	4.0
All other counties	2,250,689	31,327,536	2.4	6.4

The chart that follows presents the percentage of Ohio covered employment in each of the ten largest counties and all other counties combined. Ten of Ohio's 88 counties account for nearly 60 percent of the state's covered employment.

Percentage of Second Quarter 2023 Employment - Ten Largest Counties



Comparability with Other Data. This quarterly data may not compare with the monthly data published in the *Labor Market Review*. Quarterly Census of Employment and Wages data are tabulated from reports of employment covered by Ohio Unemployment Compensation Law. The monthly data presented in the *Labor Market Review* are from a sample survey of employers and represent estimates of total employment in the nonagricultural wage and salary sectors.

Further Data. These data were compiled from quarterly reports for over 343,000 reporting units. Summary tabulations are published in preliminary form, for the second quarter of 2023, by industrial sector and county. They present average quarterly employment tabulations and second quarter payroll figures for each county in Ohio. Data for earlier periods or years and definitions of covered employment and payroll concepts are available upon request.

Additional Information. For additional information, contact the Bureau of Labor Market Information, Ohio Department of Job and Family Services, 30 E. Broad St., Columbus, OH 43266-0423, (614) 752-9494 or visit our website at https://ohiolmi.com/.

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